Die-to-Wafer Hybrid Bonding to Address Next-Gen Electronics Packaging Challenges

AMAT: Ruiping Wang, Avi Shantaram, Gaurav Mehta, Raymond Hung BESI: Peter Wiedner, Manfred Glantschnig, Jonathan Abdilla, Nithyananda Hegde





Applied Materials / External Use

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Introduction to D2W Hybrid Bonding

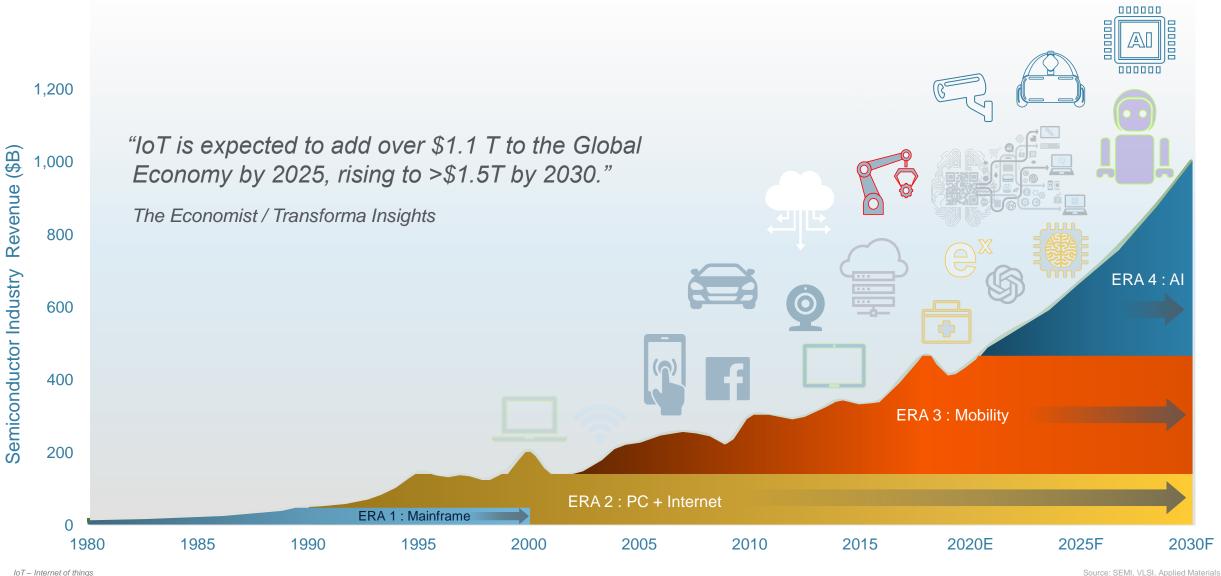
Process Flow & Co-Optimizations

Equipment Solutions for D2W Hybrid Bonding

Summary



The **BIGGEST** Computing Wave Yet: AI



IoT – Internet of things PC – Personal computer

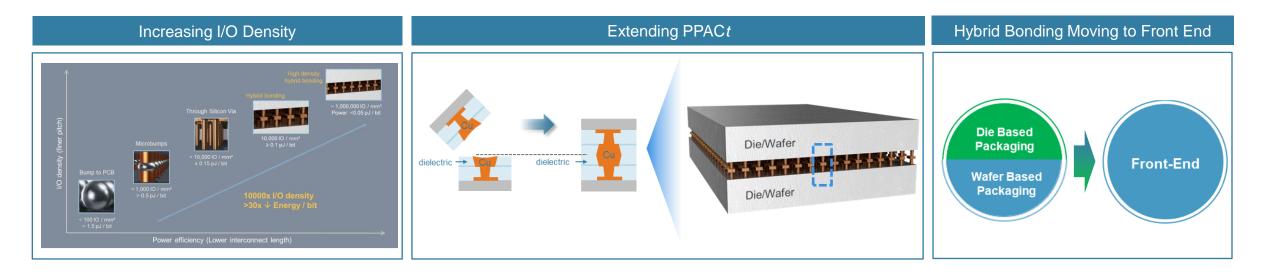
AI – Artificial intelligence



Advanced Packaging | Enabling Heterogeneous Integration

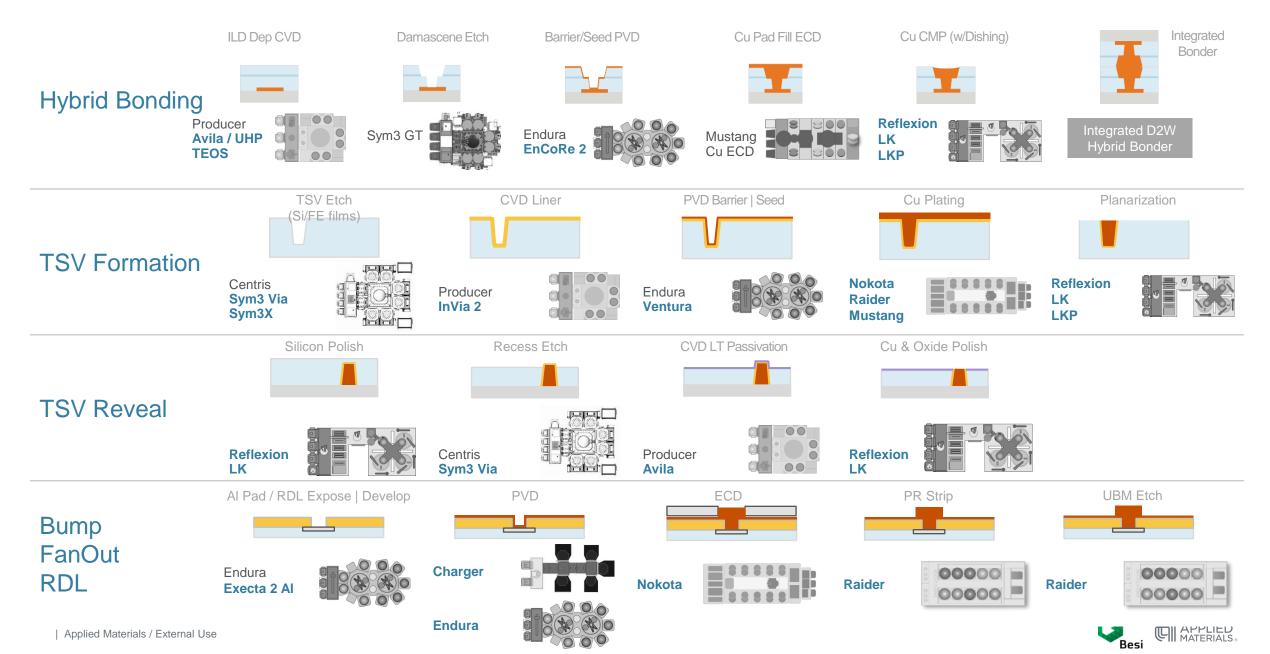


- AI/HPC is driving need for higher I/O density
- Integrated logic and memory for higher performance
- Efficient design/IP reuse driving improved time to market
- Hybrid bonding is a key enabler for heterogeneous integration





Applied Materials | Broadest Portfolio in Heterogenous Integration



META Center

Maydan Technology Center

Advanced Packaging Development Center

300mm flows Integration testing @ SUNY Albany

FEOL Product Development



= Singapo

leterogeneous ir

NEW



- » 180k ft² of cleanroom + supporting labs
- » Applied, Customer, University and Partner space

» Operational Q1'26

CURRENT

APPLIED MATHIALS

MTC R&D Fab

- » 44k ft² of cleanroom
 - + supporting labs
- » Applied only



Applied + Besi | Accelerating Adoption of D2W Hybrid Bonding



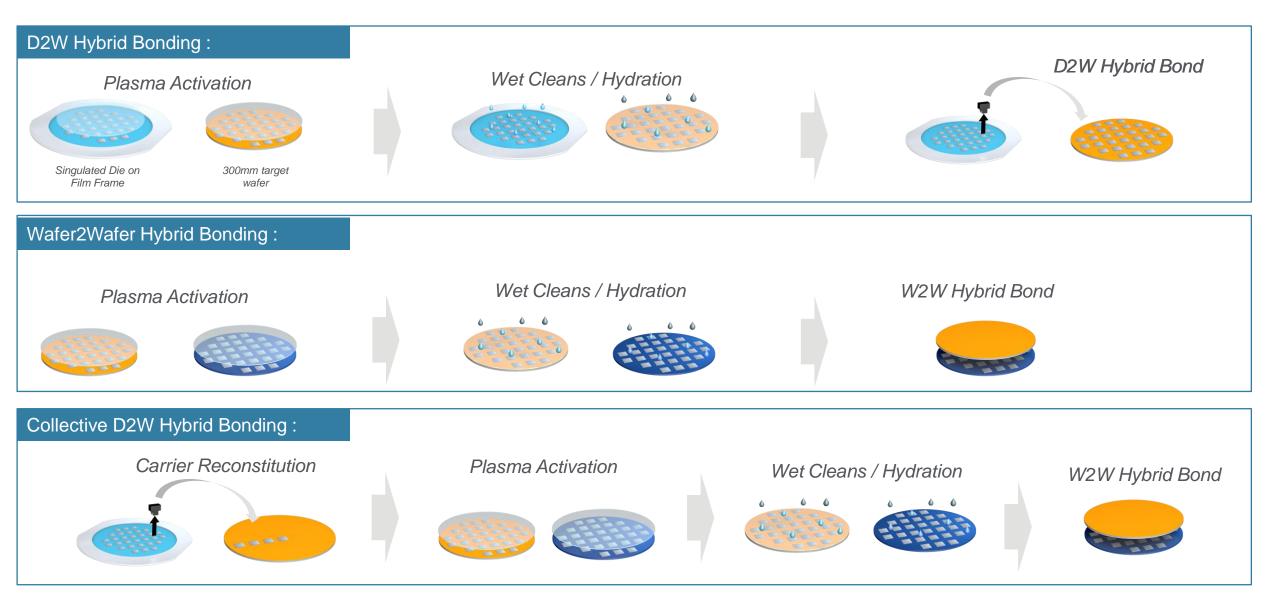
- Front & Back End Process & Equipment Expertise
- Market Leader in Advanced Wafer Level Packaging
- Dedicated Packaging Development Center in Singapore

- Assembly Equipment Process Expertise
- Market Leader in Hybrid Bonding Systems

Formation of a Center of Excellence for D2W Hybrid Bonding Announced in Oct'20

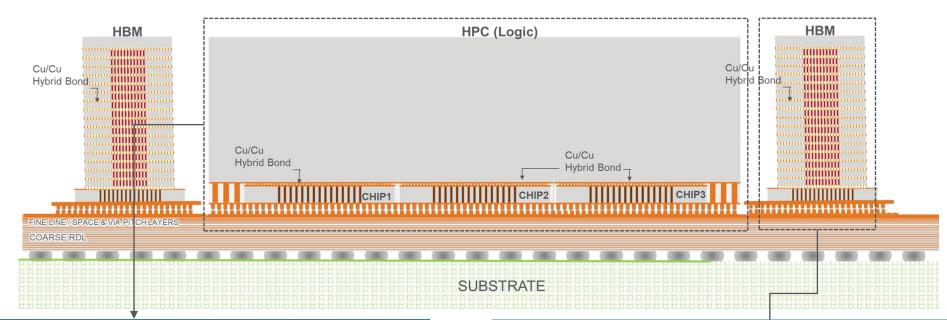


Process Flows | D2W Vs W2W Vs. Co-D2W





Hybrid Bonding | Comparisons of Key Flows



Advanced Logic				
Die2Wafer	 Allows for multiple types of Chiplet integration On the fly binning Lowest cycle / queue times Highest accuracy & Yield 			
Collective D2W	 × High cost (Complex process flow/architecture) × Die shift propagation (D2W+W2W) × Die to die thickness variation 			
Wafer 2 Wafer	 Ability to rework Limited to 2-4 stack Non KGD process (yield) 			

√	Complex Chiplet integration	
	Louvest evels / evenue times	

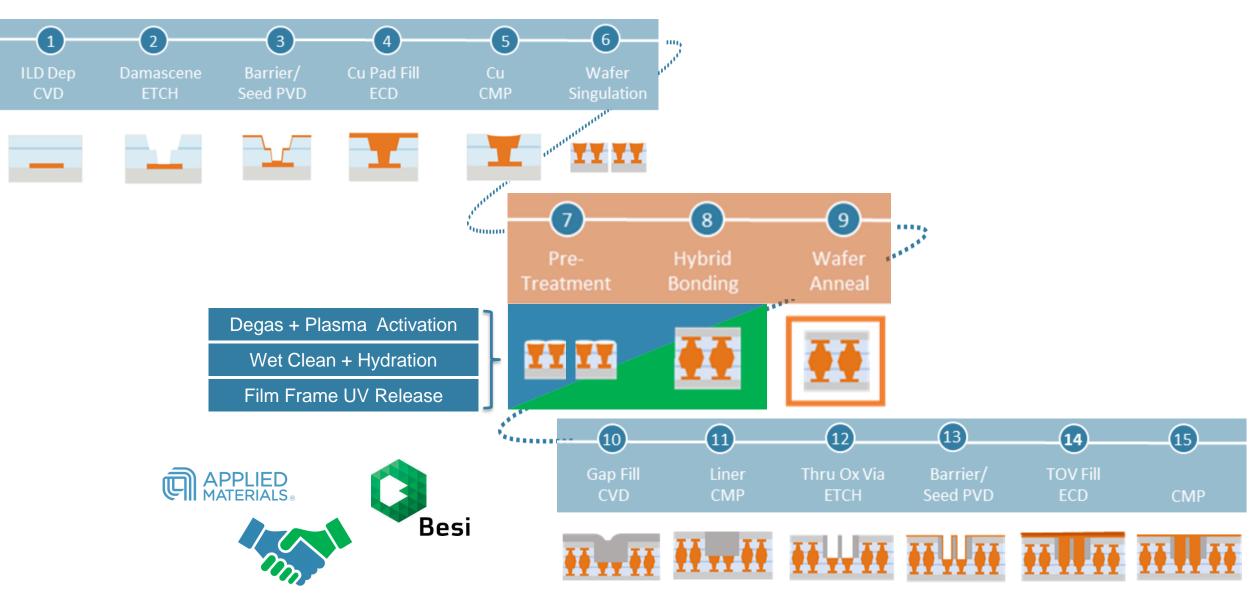
Stocked DDAM UDM

Die2Wafer	 ✓ Lowest cycle / queue times ✓ High accuracy & Yield × Currently limited to >30u die thickness
Collective D2W	 × High cost (Carriers + Equipment) × Die shift propagation (D2W+W2W) × Die to die thickness variation × Limited to less complex packages
Wafer 2 Wafer	× Non a viable flow



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Integrated D2W Hybrid Bonders | | Process Flow





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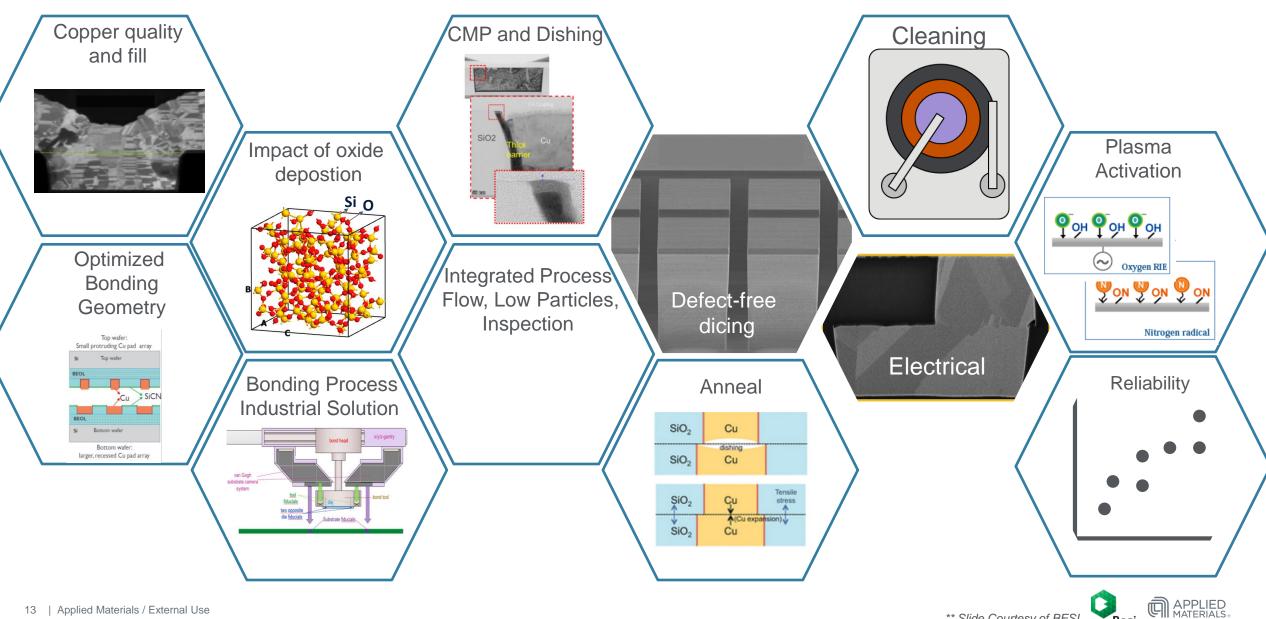
Integrated D2W Hybrid Bonders | Besi 8800 Chameo Ultra Plus



- First high-volume die-to-wafer hybrid bonder
- In production since 2022
- 200 nm placement accuracy @ high speed of 2000 CPH
- Designed for use in front-end fab environment
- 100 nm accuracy bonder in development
- Roadmap to <50 nm accuracy</p>

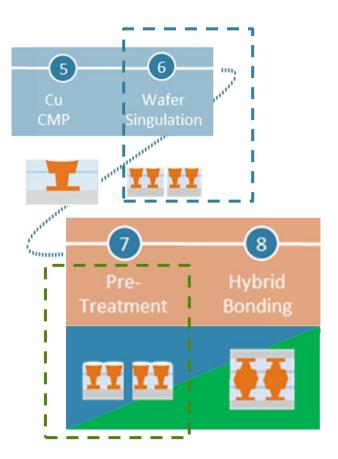


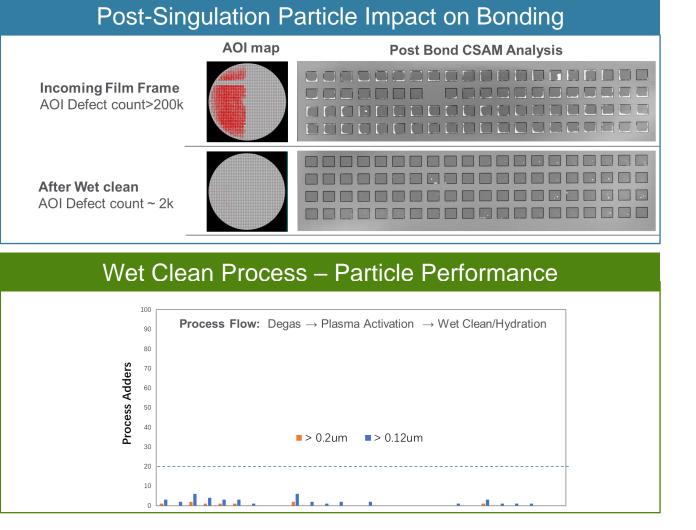
Integrated D2W Hybrid Bonders | | Co-Optimizing of Processes



Besi

Integrated D2W Hybrid Bonders | Singulation & Cleaning



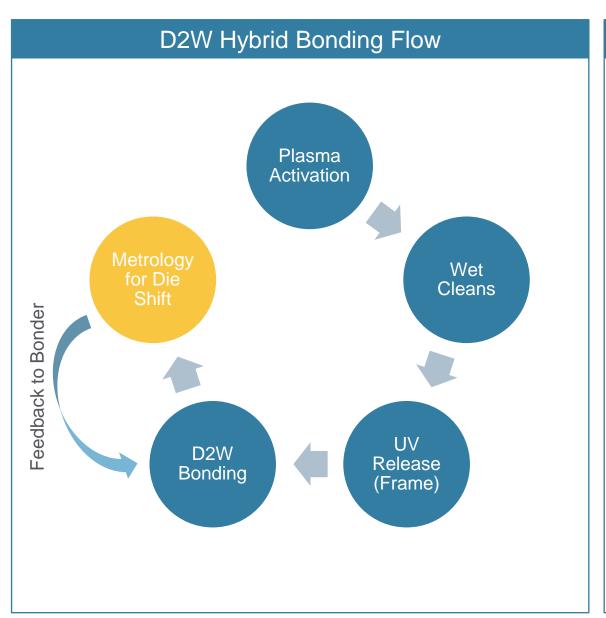


Particle Free singulation process needed for HB. Particle requirements scale with Bond pad size & pitch



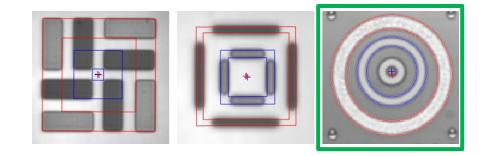
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Integrated D2W Hybrid Bonders | Metrology for Die Shift



Die Shift Metrology Requirements

- Post bond die shift measurement with feedback control for correction critical for maintaining process stability
- The right fiducial design is needed to maximize placement accuracy



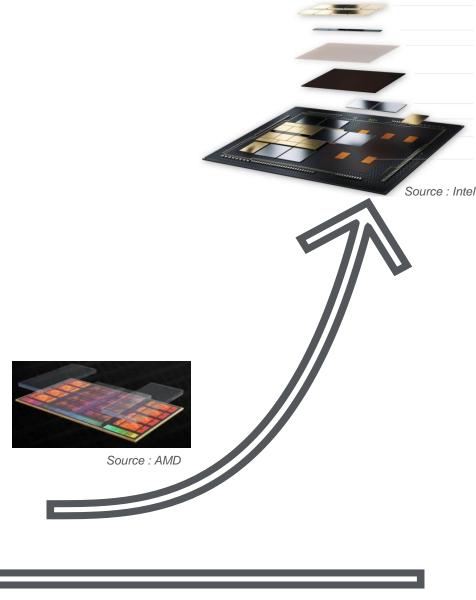
• Die shift metrology process performance requirements :

Application	ltem	Spec
Overlay Metrology	Precision (3sigma)	20nm
Overlay Metrology	Accuracy	40nm

Besi



Integrated D2W Hybrid Bonders | Die Management & Scheduling



Die Per Package

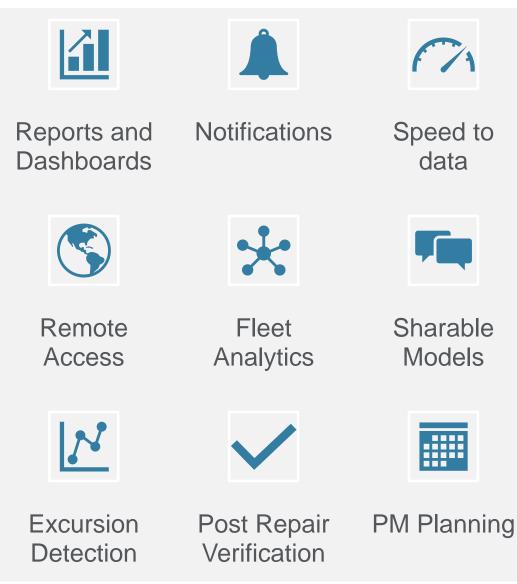
- Roadmap driving need for increased chiplets per package
- Multi-bonder integrated systems with metrology are essential
- Equipment should possess the capability to manage and handle multiple Chiplet sources simultaneously delivered from the fab host
- Effective Software plays a crucial role in managing queue time and scheduling chiplets through the integrated bonder
- Inclusion of Metrology with feedback control is necessary to ensure precise and accurate chiplet placement



Integrated D2W Hybrid Bonders | Advanced Analytics



- Advanced Data Analytics
- Higher uptime & productivity
 - Improved maintenance
 - First Time Right
 - Output Improvement
- For systems under service





Summary

- AI chipsets are driving the need for Heterogenous Integration with Die to Wafer Hybrid Bonding
- AMAT / BESI have partnered and setup a Center for Excellence for Hybrid Bonding in Singapore
- D2W Hybrid bonding offers the highest level of flexibility for multi die packages
- Integrated D2W Bonding systems is a requirement to maintain high levels of yield
- The following capabilities are needed for Integrated D2W Hybrid Bonding equipment:
 - Front End Like Substrate Cleaning & Plasma activation processes
 - High accuracy & throughput Bonders
 - Advanced Die scheduling software w/ queue time control
 - Integrated Metrology w/ feedback control
 - Advanced analytics for productivity and uptime



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